



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

GCC DAILY MORNING BRIEF

Monday, December 5th 2022





Market Watch

Monday, December 5, 2022

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets									
		%	%	%	%	%			
Saudi (TASI)	10,419.15	-2.84	-3.73	-4.38	-8.65	-7.65	9,831 SAR	1.62	15.56
Qatar (QE Index)	11,924.22	-0.82	-0.78	-0.01	-6.07	2.57	605 QAR	1.37	13.90
Dubai (DFMGI)	3,351.68	0.83	0.83	0.83	0.38	4.87	445 AED	1.24	13.24
Abu Dhabi (ADI)	10,465.33	-0.82	-0.82	-0.82	7.33	23.29	1,435 AED	2.05	19.66
Bahrain (BAX)	1,861.31	-0.14	-0.18	-0.19	-1.10	3.56	19 BHD	1.76	15.29
MUSCAT SE INDEX	4,663.47	0.89	1.08	1.08	2.98	12.93	5 OMR	0.95	13.25
SP GCC Comp LMC	182.56	-2.04	-2.53	-2.91	-4.27	-3.79			
SP UAE PRICE INDEX	143.39	-1.00	-0.98	-0.92	3.36	-2.77			

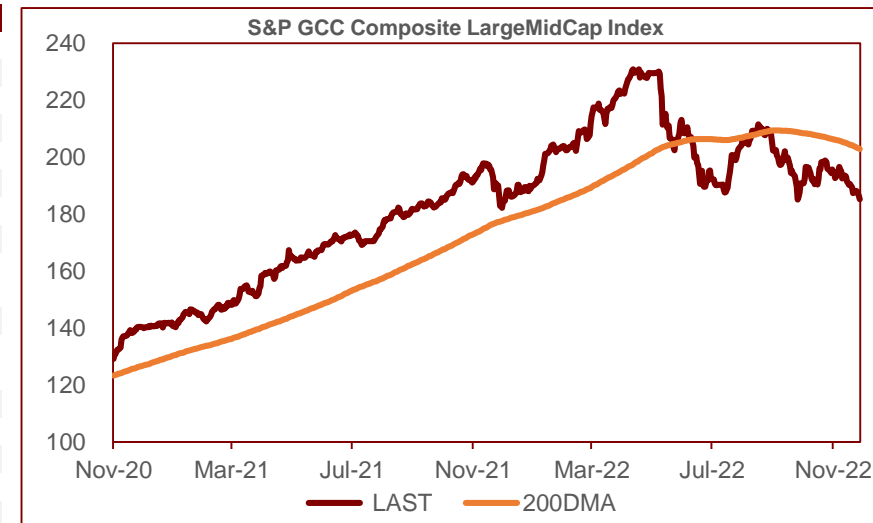
Developed Markets

MSCI World Index	2,696.30	-1.34	-1.63	-0.90	13.35	-16.57			
U.S. (S&P 500)	3,998.84	-1.79	-1.91	-1.99	11.52	-16.10			
U.K. (FTSE 100)	7,567.54	0.15	0.12	-0.07	9.77	2.48			
Japan (Topix)	1,947.90	-0.31	-1.94	-1.90	6.10	-2.23			

Emerging Markets

MSCI EM Index	984.26	1.07	0.61	1.23	12.39	-20.11			
China (SSE Composite)	3,211.81	1.76	1.46	1.92	6.20	-11.76			
India (Sensex)	62,834.60	-0.05	-0.71	-0.42	9.42	7.86			

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait									
		%	%	%	%	%			
Kuwait All Share Index	7,560.71	-0.19	-0.08	-0.31	6.40	7.35	49.01 KWD	2.21	30.15
Kuwait Premier Index	8,449.90	-0.22	-0.14	-0.49	6.29	10.61	38.76 KWD	2.35	26.16
Kuwait Main Index	5,705.50	-0.10	0.16	0.43	6.88	-3.07	10.26 KWD	1.67	45.32
NIC 50	9,491.87	-0.20	-0.15	-0.50	6.28	11.37	28.60 KWD	2.33	25.16
Kuwait Sector									
Banking	1,856.23	-0.25	-0.07	-0.46	6.48	14.39	31.34 KWD	1.37	27.16
Telecom	1,215.26	-0.16	-0.51	0.09	4.46	11.56	3.74 KWD	2.10	12.52
Industrials	1,131.68	0.29	0.26	-0.40	11.32	-0.86	4.00 KWD	0.84	19.36
Financial services	1,333.79	-0.53	-0.29	0.08	6.38	-6.29	3.76 KWD	0.72	16.01
Real estate	1,273.57	-0.21	-0.10	-0.63	5.94	-3.98	2.75 KWD	0.60	21.94
Basic materials	880.74	-0.21	-0.74	-0.11	-2.29	-14.06	0.78 KWD	1.28	8.54
Health care	454.28	0.00	0.00	0.00	-1.19	-43.00	0.23 KWD	2.64	11.08
Consumer services	528.35	3.98	9.06	8.13	13.05	-27.73	0.77 KWD	0.95	11.79
Insurance	1,544.02	-0.41	-1.24	0.01	2.86	0.69	0.64 KWD	0.81	9.27
Consumer Disc	1,479.95	0.73	0.69	0.06	6.84	10.72	0.16 KWD	1.07	0.00
Energy	1,115.06	-1.07	0.46	2.16	4.45	-21.92	0.23 KWD	0.81	4.70
Technology	727.50	0.00	-4.76	-5.66	23.46	6.38	0.01 KWD	0.89	0.00
Utilities	518.42	-0.50	0.00	0.00	1.03	-13.60	0.22 KWD	1.82	16.20



What Move the GCC markets

Oil Prices

Oil prices edged higher on Tuesday, after a G-7 price cap on Russian seaborne oil came into force on Monday on top of a European Union embargo on imports of Russian crude by sea. Brent crude futures had risen 66 cents to \$83.34 a barrel. West Texas Intermediate crude (WTI) rose 70 cents to \$77.63 a barrel.

Kuwait Market

The market down today by -0.19% at 7,560.71 value traded 40.6 million KD, Premier market value traded reached 26.3 million KD and down by -0.22% at 8,449.9

KSA Market

The market closed down today by -2.841% at 10,419.15.



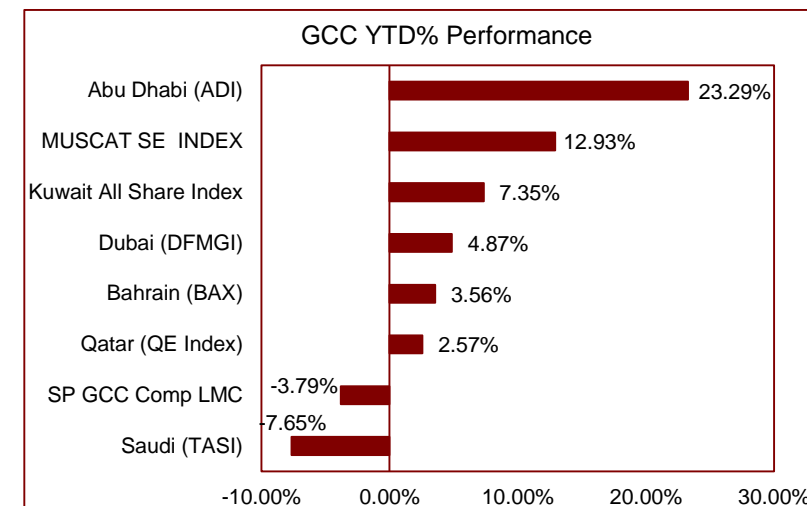
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
		%	%	%	%	%			
Blue Chip Watch									
Kuwait									
NBK	1.115	-0.45	-0.54	-0.62	14.24	17.43	8.44 KWD	2.14	27.00
KFH	0.862	-0.12	0.12	-0.46	2.50	13.97	11.60 KWD	3.56	32.00
Zain	0.585	0.00	-0.34	-0.34	0.00	-1.68	2.54 KWD	2.10	12.52
BOUBYAN BANK	0.836	-0.24	0.12	-0.95	9.28	17.36	3.13 KWD	3.31	34.00
Agility	0.779	0.00	0.26	-1.02	16.62	-1.08	2.09 KWD	1.44	50.92
Saudi Arabia									
ARAMCO	32.30	-2.12	-2.42	-3.58	-9.90	-0.75	7,106.00 SAR	5.12	12.61
SABIC	81.60	-2.63	-2.86	-1.69	-8.11	-29.66	244.80 SAR	1.34	35.00
STC	36.55	-1.88	-2.53	-4.94	-7.12	-18.71	182.75 SAR	2.49	15.46
AL-RAJHI BANK	77.00	-3.75	-3.87	-4.35	-5.29	-13.12	308.00 SAR	3.58	21.04
NCB	48.70	-2.99	-4.13	-5.25	-22.82	-24.38	218.08 SAR	1.33	12.11
United Arab Emirates									
ETISALAT.AD	25.22	-2.25	-2.25	-2.25	7.96	-20.44	225.1 AED	4.70	24.00
FAB.AD	17.48	-0.68	-0.68	-0.68	-2.13	-6.13	193.12 AED	1.72	13.89
EMIRATES NBD	13.00	-1.89	-1.89	-1.89	1.17	-4.06	82.12 AED	0.93	7.76
DB ISLAMIC BK	5.79	1.94	1.94	1.94	-3.18	7.62	41.93 AED	1.03	8.45
EMAAR PROPERT	6.19	1.81	1.81	1.81	6.91	26.58	50.63 AED	0.78	7.13
Qatar									
QNB	19.50	0.52	-0.10	-0.51	-2.01	-3.42	179.22 QAR	1.72	13.96
INDUSTRIES QAT	15.00	-2.98	-2.79	0.74	-11.24	-3.16	90.30 QAR	2.24	9.56
QA ISLAMIC BK	23.90	-0.13	-1.24	-1.57	-3.24	30.39	56.20 QAR	2.14	15.33
MASRAF AL RAYA	3.59	-0.03	0.56	1.47	-12.86	-22.63	33.22 QAR	1.38	22.47
MESAIEED PETRO	2.26	-3.29	-1.05	-2.88	-3.70	8.28	28.29 QAR	1.66	15.01
OMAN									
BANK MUSCAT	0.294	5.38	5.00	5.00	2.44	27.56	2.21 OMR	1.02	8.33
OMANTEL	0.872	-1.80	0.00	0.00	-0.91	15.96	0.65 OMR	1.11	7.69
BANK DHOFAR	0.155	0.00	0.00	0.00	9.15	23.02	0.46 QAR	0.66	14.93
NAT BANK OF OMAN	0.289	0.35	0.35	0.35	7.04	46.70	0.47 QAR	0.81	12.71
OMINVEST	0.392	0.00	0.00	0.00	18.07	28.10	0.26 QAR	0.78	6.85

Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
23-Nov 22	24.57%	17.29%	0.06%	1.21%	0.36%	4.51%	17.73%	11.82%	5.90%	5.19%
30-Nov 22	24.59%	17.27%	0.06%	1.21%	0.36%	4.55%	17.72%	11.86%	5.90%	5.19%

End of Report

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Sources, Bursa Kuwait , Refinitiv , NIC



Leading Sector, Security Performance

Kuwait

The market is down today by -0.19 % The leading sector bottom performance indices today are Energy -1.07 % Financial services -0.53 % Utilities -0.5 % respectively.

KSA

Saudi Armco have negative performance today by -2.12 %, SABIC have negative performance today by -2.6%. STC have negative performance today by -1.88 %, Al Rajhi Bank have negative performance today by -3.75 %

U.A.E

ETISALAT .AD have negative performance today by -2.25 %, FAB.AD have negative performance today by -0.68 %



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